

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No.: 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF PARTIAL TRANSFER OF CLAIM
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: Silver Point Capital Offshore Fund, Ltd. ("Transferor")
c/o Silver Point Capital, L.P.
2 Greenwich Plaza, First Floor
Greenwich, CT 06830
Attn: David F. Steinmetz

2. Please take notice that your claims specified in Exhibit A against Lehman Brothers Holdings Inc. have been transferred to:

Offshore Asset Holding Vehicle A, Ltd. ("Transferee")
c/o Silver Point Capital, L.P.
2 Greenwich Plaza, First Floor
Greenwich, CT 06830
Attn: David F. Steinmetz

These claims were transferred pursuant to that certain Transfer Agreement dated December 28, 2012. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("Davis Polk")
450 Lexington Avenue
New York, NY 10017-3904
Fax: 212-701-5800
Attn: Eric Ruiz

3. No action is required if you do not object to the partial transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court
Southern District of New York
Attn: Clerk of Court
Alexander Hamilton Custom House
One Bowling Green
New York, NY 10004-1408

-- **SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO
DAVIS POLK.**

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIM.**

CLERK

FOR CLERK'S OFFICE USE ONLY:

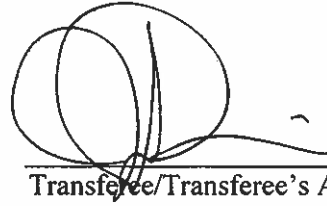
This notice was mailed to the Transferor, by first class mail, postage prepaid on _____, 2012.

Copy: (check) Claims Agent____ Transferee____ Debtors' Attorney____

Clerk of the Court

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:



Transferee/Transferee's Agent

Date: December 31, 2012

EXHIBIT A

Exhibit A

Transferred Claims

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/20/2010 (FMV)	USD	14,000,000.00	58781.06	6032912	XS0230515834
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 12/6/2008 (Par)	EUR	2,910,000.00	58792.05	6050639	XS0158383454
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 10/4/2010 (Par)	USD	60,000.00	58792.05	6032867	XS0323108265
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/12 EU (PAR)	EUR	42,000.00	58792.05	6032878	XS0344557839
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/12 EU (PAR)	EUR	6,000.00	58792.05	6032878	XS0344557839
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	30,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	69,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	30,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	18,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	9,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/2012 (Par)	USD	126,000.00	58792.05	6032877	XS0344556864
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/21/10 JP (PAR)	JPY	300,000,000.00	58792.05	6032913	XS0117279058
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.625% 7/22/11 (PAR)	HKD	29,400,000.00	58792.05	6032921	XS0132961896
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 10/4/2010 (Par)	USD	284,000.00	58792.05	6032867	XS0323108265
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/13/12 EU (PAR)	EUR	217,000.00	58792.05	6032878	XS0344557839
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 03/09/17 (PAR)	EUR	1,757,000.00	58792.05	6032924	XS0287569924
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 2/1/2018 (Par)	USD	1,260,000.00	58792.05	6046472	XS0339480005
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 3/20/2018 (Par)	USD	1,200,000.00	58792.05	6050649	XS0350115878
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 8/12/11 EU (PAR)	EUR	813,000.00	58792.05	6032908	XS0197173643
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 4/28/13 (PAR)	EUR	1,750,000.00	58792.05	6032931	XS0359123634
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/1/2009 (Par)	GBP	3,940,000.00	58792.05	6032933	XS0251195847
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/1/2009 (Par)	GBP	640,000.00	58792.05	6032933	XS0251195847
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 3/1/12 E (FMV)	EUR	2,304,000.00	58792.05	6046487	XS0218261625
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/1/2009 (Par)	GBP	3,530,000.00	58792.05	6032933	XS0251195847
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/1/2009 (Par)	GBP	80,000.00	58792.05	6032933	XS0251195847
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/31/12 SX (FMV)	EUR	1,750,000.00	58792.05	6032864	XS0344442420

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/19/2013 (FMV)	EUR	7,908.00	58792.05	6032882	XS0291646577
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/22/2009 (FMV)	EUR	698,000.00	58792.05	6032863	XS0271893694
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 10/26/2009 (FMV)	EUR	900,000.00	58792.05	6032865	XS0271820978
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 3.63% 3/2/12 (FMV)	EUR	3,000,000.00	58792.05	6032918	XS0214267923
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 11/29/09 (FMV)	USD	904,000.00	58792.05	6032927	XS0204933997
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 12/9/10 (FMV)	EUR	450,000.00	58792.05	6032929	XS0236535679
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 11/2/2012 (FMV)	EUR	3,578,000.00	58792.05	6032870	DE000A0TLL96
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 6/29/2009 (Par)	USD	375,000.00	58792.05	6032934	XS0308389807
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/30/10 (BC) (FMV)	EUR	3,582,000.00	58792.05	6032902	XS0223700658
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 10/26/12 UBS (FMV)	EUR	3,345,000.00	58792.05	6032866	FI0003025379
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/22/12 UB (FMV)	EUR	750,000.00	58792.05	6032891	XS0300418281
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/16/2010 (FMV)	ILS	2,800,000.00	58792.05	6032896	XS0368988951
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/17/2010 (FMV)	USD	700,000.00	58792.05	6032897	XS0369418040
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/5/2009 (FMV)	ILS	2,800,000.00	58792.05	6032903	XS0366859055
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/30/10 (BC) (FMV)	EUR	77,000.00	58792.05	6032902	XS0223700658
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/19/2016 (FMV)	EUR	750,000.00	58792.05	6032862	XS0237304059
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/17/2011 (FMV)	EUR	750,000.00	58792.05	6032871	XS0210326202
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/29/2013 (FMV)	EUR	750,000.00	58792.05	6032873	XS0259672599
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/1/2013 (FMV)	EUR	1,890,000.00	58792.05	6032876	XS0210782552
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/12/2012 (FMV)	EUR	1,350,000.00	58792.05	322009101 3SEB6101 17	FI0003026559
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 2.5% 12/15/11 (FMV)	GBP	1,400,000.00	58792.05	6032916	XS0276245700
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/19/2016 (FMV)	EUR	50,000.00	58792.05	6032862	XS0237304059
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/17/2011 (FMV)	EUR	400,000.00	58792.05	6032871	XS0210326202
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/29/2013 (FMV)	EUR	750,000.00	58792.05	6032873	XS0259672599
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/20/2011 (FMV)	USD	4,500,000.00	58792.05	6032906	XS0223920348
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/14/2014 (FMV)	EUR	5,971,000.00	58792.05	6032904	XS0309485729
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/15/2010 (FMV)	EUR	431,000.00	58792.05	6032911	XS0228149075
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/7/2009 (PAR)	EUR	1,403,000.00	58792.05	6046255	XS0298614552

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/5/2010 (FMV)	EUR	1,853,000.00	58792.05	6041192	XS0268043709
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/16/2015 (FMV)	EUR	3,937,000.00	58792.05	6032879	XS0211093041
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/23/2014 (FMV)	EUR	1,385,250.00	58792.05	6032892	DE000A0TVK20
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/23/2014 (FMV)	EUR	461,750.00	58792.05	6032892	DE000A0TVK20
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/17/2014 (FMV)	USD	1,181,250.00	58792.05	6032905	DE000A0TPVQ8
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/17/2014 (FMV)	USD	393,750.00	58792.05	6032905	DE000A0TPVQ8
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	3,255,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	2,800,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	3,500,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 3.5% 10/31/11 (FMV)	USD	14,000,000.00	58792.05	6032917	XS0271671793
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 4/27/2017 (FMV)	USD	12,110,000.00	58792.05	6032887	XS0297741539
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 8/28/2009 (FMV)	EUR	6,300,000.00	58792.05	6032910	XS0263871674
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/3/2009 (FMV)	EUR	15,400,000.00	58792.05	6032883	XS0245046544
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/25/2018 (Par)	USD	1,365,000.00	58792.05	6032881	XS0344549067
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/22/2009 (Par)	USD	70,000.00	58792.05	6032898	XS0370358151
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/30/2009 (FMV)	EUR	350,000.00	58792.05	6032914	XS0293138813
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/9/2009 (FMV)	USD	140,000.00	58792.05	6032915	XS0288704264
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	989,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/14/2014 (FMV)	EUR	530,000.00	58792.05	6032904	XS0309485729
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 9/9/2009 (FMV)	USD	140,000.00	58792.05	6032915	XS0288704264
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	2,275,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/16/2013 (FMV)	USD	1,750,000.00	58792.05	6032890	DE000A0TVAJ5
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	372,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	105,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	283,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/31/2018 (Par)	USD	3,500,000.00	58792.05	6032884	XS0353875015
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 4/4/13 SEK (FMV)	SEK	35,000,000.00	58792.05	6032888	XS0249127878
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	560,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/14/2014 (FMV)	EUR	730,000.00	58792.05	6032904	XS0309485729

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	280,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 8/1/2020 (Par)	EUR	3,500,000.00	58792.05	6032907	XS0368926506
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 7/14/2014 (FMV)	EUR	950,000.00	58792.05	6032904	XS0309485729
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	167,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	98,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	35,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	8,139,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 7/8/2014 (FMV)	EUR	3,500,000.00	58792.05	6032935	XS0372163054
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 9/12/2036 (FMV)	JPY	210,000,000.00	58792.05	6032936	XS0266104867
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/23/2012 (FMV)	USD	45,675,000.00	58792.05	6032872	XS0183360063
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 11/5/10 (PAR)	EUR	3,500,000.00	58792.05	6032928	XS0328401830
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	140,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	102,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	168,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	71,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	202,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/31/18 (PAR) 2	USD	1,050,000.00	58792.05	6032885	XS0353873408
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/25/10 (FMV)	EUR	1,617,000.00	58792.05	6032894	XS0218961109
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	49,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	41,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	65,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	95,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	91,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	82,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/13/09 (FMV)	EUR	220,000.00	58792.05	6032889	XS0274127009
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/23/14 (FMV) 2	EUR	5,250,000.00	58792.05	6032893	XS0253857642
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	119,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	104,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 11/5/10 (PAR)	EUR	511,000.00	58792.05	6032928	XS0328401830

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	74,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 11/17/09 (FMV)	EUR	7,200,000.00	58792.05	6032868	XS0233810521
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	102,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	204,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	80,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	80,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	155,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	79,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	544,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	139,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	80,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	200,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	98,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	55,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	80,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 1/19/2016 (FMV)	EUR	200,000.00	58792.05	6032862	XS0237304059
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/17/2011 (FMV)	EUR	200,000.00	58792.05	6032871	XS0210326202
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/29/2013 (FMV)	EUR	250,000.00	58792.05	6032873	XS0259672599
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	147,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	140,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	385,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	732,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	228,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/10 S7595 FMV	SEK	3,504,000.00	58792.05	6032899	XS0307326180
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/10 S7596 FMV	SEK	8,960,000.00	58792.05	6032900	XS0307325455
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 6/10 S7597 FMV	SEK	928,000.00	58792.05	6032901	XS0307323161
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	464,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	160,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	199,000.00	58792.05	6032930	XS0210433206

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	201,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	140,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	128,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	186,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	80,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	62,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	40,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	148,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	64,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	40,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	100,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 5/17/35 (FMV)	EUR	60,000.00	58792.05	6032932	XS0218304458
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 11/2/2035 (FMV)	EUR	42,000.00	58792.05	6032919	XS0232364868
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	179,000.00	58792.05	6032930	XS0210433206
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7.25% 10/35 (FMV)	EUR	120,000.00	58792.05	6032920	XS0229584296
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.25% 3/2035 (FMV)	EUR	26,000.00	58792.05	6032922	XS0213416141
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 3/4/2013 (FMV)	USD	624,000.00	58792.05	6032886	XS0349054360
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 8.5% 7/5/16 (FMV)	EUR	213,000.00	58792.05	6032923	XS0252173066
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 2/09/09 (FMV)	EUR	328,000.00	58792.05	6032875	XS0185349916
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 5/8/2012 (FMV)	USD	612,000.00	58792.05	6032895	XS0292248977
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 4/23/14 (PAR)	EUR	176,000.00	58792.05	6034772	XS0189294225
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 1.5% 10/25/11 (FMV)	EUR	1,500.00	58792.05	6034771	XS0271201484
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/5/2010 (FMV)	EUR	341,000.00	58792.05	6032874	XS0268043709
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 4/23/14 (PAR)	EUR	154,000.00	58792.05	6034772	XS0189294225
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 0 12/5/2010 (FMV)	EUR	375,000.00	58792.05	6050794	XS0268043709
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 4/23/14 (PAR)	EUR	34,000.00	58792.05	6050795	XS0189294225
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 7% 11/26/13 (PAR)	EUR	262,000.00	58792.05	6050796	XS0178969209
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY FRN 3/18/15 (FMV)	EUR	750,000.00	58792.05	6055678	XS0213971210
SILVER POINT CAPITAL OFFSHORE FUND, LTD	LEH TSY 6% 2/15/35 (FMV)	EUR	48,000.00	58792.06	6032930	XS0210433206